1 WALTER WILHELM LAW GROUP 2 A Professional Corporation Riley C. Walter #91839 3 Kathleen D. DeVaney #156444 Danielle J. Bethel #315945 205 East River Park Circle, Ste. 410 Fresno, CA 93720 Telephone: (559) 435-9800 Facsimile: (559) 435-9868 rileywalter@w2lg.com 6 E-mail: 7 Chapter 9 Counsel for Tulare Local Healthcare District 8 IN THE UNITED STATES BANKRUPTCY COURT 9 EASTERN DISTRICT OF CALIFORNIA 10 FRESNO DIVISION 11 CASE NO. 17-13797 In re 12 TULARE LOCAL HEALTHCARE Chapter 9 DISTRICT, dba TULARE REGIONAL MEDICAL CENTER, 13 DC No.: WW-32 14 Debtor. **DECLARATION OF RILEY C. WALTER** 15 IN SUPPORT OF REPLY OF DEBTOR Tax ID #: 94-6002897 TULARE LOCAL HEALTHCARE Address: 869 N. Cherry Street 16 DISTRICT TO OPPOSITION OF Tulare, CA 93274 HEALTHCARE CONGLOMERATE 17 ASSOCIATES TO DEBTOR'S **APPLICATION FOR 2004** 18 **EXAMINATION AND PRODUCTION OF** 19 **DOCUMENTS (JPMORGAN CHASE** BANK, N.A.) 20 Date: June 26, 2018 21 Time: 9:30 a.m. 2500 Tulare Street Place: 22 Fresno, CA 93721 Courtroom 13 23 Honorable René Lastreto II Judge: 24 25 I, Riley C. Walter, declare and represent as follows: 1. 26 27 28

I am an attorney licensed to practice law in the State of California and am admitted to practice before this Court. I am counsel of record for the Debtor Tulare Local Healthcare District dba Tulare Regional Medical Center (the "District") in the

Declaration of Riley C. Walter in Support of Reply of Debtor Tulare Local Healthcare District to Opposition of Healthcare -1-Conglomerate Associates to Debtor's Application for 2004 Exam and Production of Documents [JPMorgan Chase Bank)

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above-captioned Chapter 9 case. I make this declaration in support of the "Reply of
Debtor Tulare Local Healthcare District to Opposition of Healthcare Conglomerate
Associates to Debtor's Application for 2004 Examination and Production of Documents
(JPMorgan Chase Bank, N.A.)" ("Reply"). Unless otherwise stated, I have personal
knowledge of the facts set forth below, and if called as a witness in this matter, I could
and would competently testify thereto.

- 2. Exhibit "A" to my Declaration is a true and correct copy of the Application for Ex Parte Order Authorizing FRBP 2004 Examination and Production of Documents dated December 14, 2017 (Dkt. 269, WW-19)("Application").
- 3. Exhibit "B" to my Declaration is a true and correct copy of the Order Granting Ex Parte Order Authorizing FRBP 2004 Examination and Production of Documents dated dated December 14, 2017 (Dkt. 273, WW-19)("Order").
- 4. Exhibit "C" to my Declaration is a true and correct copy of the Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises in a Bankruptcy Case which I caused to be issued to Chase Bank on January 11, 2018.

I declare under penalty of perjury that the foregoing is true and correct. Executed on June 19, 2018 at Fresno, California.

Riley C. Walter